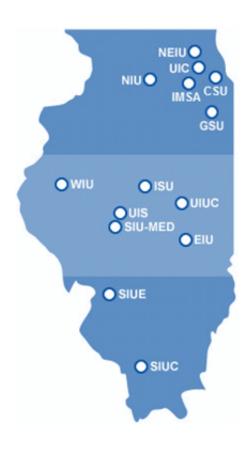
#### **Annual Small Business Presentation**



- ► John Donato Chief Procurement Officer (CPO)
  Public Institutions of Higher Education
- ► Catherine Bradbury State Purchasing Officer/ Small Business Specialist

#### Chief Procurement Offices

- Public Institutions of Higher Education
  - https://cpo-highered.illinois.gov/
- Capital Development Board
  - www.lllinois.gov/cpo/cdb
- Department of Transportation
  - https://cpo-dot.illinois.gov/
- General Services
  - https://cpo-general.illinois.gov/



#### **Table of Contents**

- I. Procurement Code, Rules, and Requirements
- II. Procurement Programs
- III. Registration
- IV. Procurement Methods
- V. Resources

#### I. Procurement Code and Rules

- ➤ Illinois Procurement Code
  - > 30 ILCS 500

https://www.ilga.gov/legislation/ilcs/ilcs3.asp?ActID=532&ChapterID=7

- Standard Procurement Rules
  - > 44 Illinois Administrative Code 4

https://www.ilga.gov/commission/jcar/admincode/044/04400004sections.html

## I. Requirements

- 1. Be a legal entity authorized to do business in Illinois
  - https://www.ilsos.gov/
- 2. Register with the Illinois State Board of Elections
  - https://BEREP.elections.il.gov
- 3. Hold a current Illinois Department of Human Rights (IDHR) bidder number
  - www.Illinois.gov/dhr/PublicContracts
- 4. Construction may require prequalification

# II. Procurement Programs

- Business Enterprise Program (BEP)
- Veteran Business Program (VBP)
- State Use
- Small Business Program

# II. Business Enterprise Program

Promotes the economic development of small businesses owned by Minorities, Women, and Persons with Disabilities. State agencies and universities have a goal to buy at least 30% of goods and services from BEP certified businesses.

#### Do I Qualify?

- At least 51% owned and controlled by persons who are minority, women, or designated as disabled
- Must be a US citizen or lawful permanent resident
- Annual gross sales of less than \$75 million

#### Application Process

- Full BEP Certification Application Process
- Recognition Certification Process

https://cei.illinois.gov/business-enterprise-program.html

### II. Veteran Business Program

Not less than 3% of the total dollar amount of State contracts, shall be established as a goal to be awarded to veteran owned or service-disabled veteran-owned small businesses.

#### Do I Qualify?

- At least 51% owned by veterans or service-disabled veterans living in Illinois
- Valid DD214 is required
- Annual gross sales of less than \$75 million
- Home office in Illinois

#### Application Process

- Full Certification Application Process
- Recognition Certification Process

https://cei.illinois.gov/veterans-business-program.html

#### II. State Use

The program provides employment opportunities for people working in qualified not-for-profit agencies by encouraging all agencies and universities to purchase products and services produced and provided by persons with significant disabilities.

#### Do I Qualify?

- Complies with Illinois laws governing private not-for-profit organizations
- Meets the applicable Illinois Department of Human Services standards
- Certified as a sheltered work center by the Wage and Hour Division of the US Department of Labor or is an accredited vocational program that provides transition services to youth between the ages of 14 ½ and 22 in accordance with individualized education plans under Section 14-8.03 of the School Code and that provides residential services at a child care institution, as defined under Section 2.06 of the Child Care Act of 1969, or at a group home, as defined under Section 2.16 of the Child Care Act of 1969.

https://cms.illinois.gov/agency/stateuse.html

## II. Small Business Program

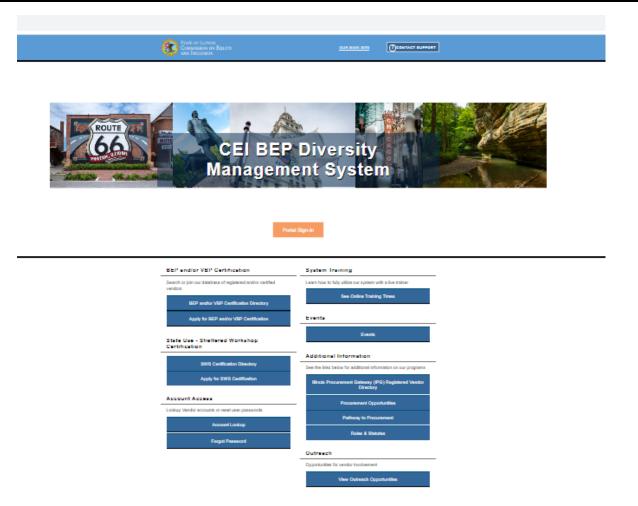
> State agencies and universities have a goal to spend 10% of all spend on state contracts with Illinois small businesses.

#### Do I Qualify?

- Illinois Business
- Not to exceed annual sales:
  - Wholesale \$13 million
  - Retail \$8 million
  - Construction \$14 million
  - Manufacturing 250 employees or less

https://ipg.vendorreg.com

### https://ceibep.diversitysoftware.com



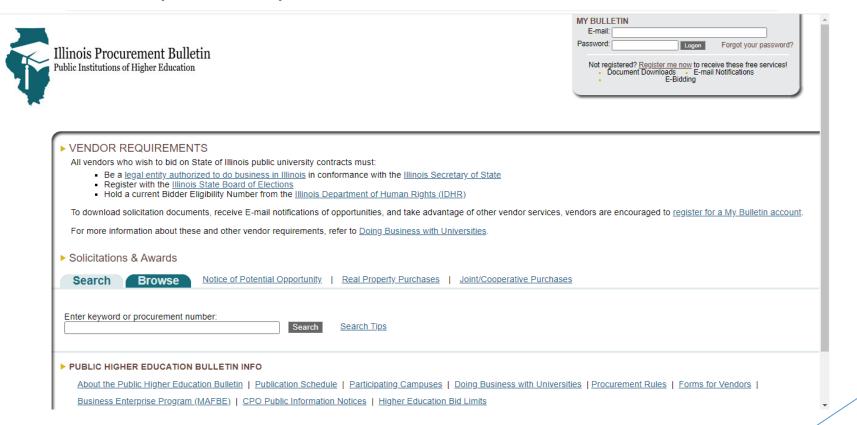
# The Commission on Equity and Inclusion (CEI)

https://cei.illinois.gov



## III. Procurement Bulletin Registration

Register with the Public Institutions of Higher Education Illinois Procurement Bulletin: <a href="https://www.procure.stateuniv.state.il.us">https://www.procure.stateuniv.state.il.us</a>



## III. Illinois Procurement Gateway

https://ipg.vendorreg.com



ABOUT IPG





Vendor Registration

Account Access

# III. IPG Registration Requirement

#### Items Needed for IPG Registration

- FEIN or SS Number
- IDHR Public Contract Number
- IL State Board of Elections Registration Number
- Authorized to do Business in Illinois
- Letter of Approval if registered with any of the following:
  - IL BEP
  - IL Veteran Business Program
  - IL Small Business Set-Aside
- Names of Company Owners
- Company Financial Information
- List of Board of Directors (Not-for-Profit)

#### IV. Procurement Methods

- Small Purchase
- Sole Source
- Emergency
- Invitation for Bids (IFB)
- Qualification Based Selection (QBS)
- Request for Proposals (RFP)
- Professional & Artistic Services (P & A)

#### IV. Small Purchase

- > \$100,000 and under
- Seek reasonable competition
- Promote small and diverse businesses

# IV. Sole Source/Sole Economically Feasible Source

- Only available from a single supplier
- > Only one supplier is economically feasible
- Must provide adequate justification
- Hearing held upon request by interested parties

# IV. Emergency Purchase

- A statutory emergency exists when:
  - Threat to public health or safety
  - Immediate need for repairs to State property in order to protect against further loss or damage
  - Prevent or minimize serious disruption in critical State services that affect health, safety or collection of substantial State revenues
  - Ensure integrity of State records

# IV. Emergency Quick Purchase

- Protect the health and safety of any person
- Items available on the spot market or at a discounted prices for a limited time
- Rare items
  - Historical value
  - Art collections
- Entertainment, speakers, athletic or other performances only available for a limited time
- > Avoid lapse or loss of federal or donated funds

# IV. Qualification Based Selection (QBS)

Architectural, Engineering, and Land Surveying Qualifications Based Selection Act. (30 ILCS 535)

- > services procured based on demonstrated competence and qualifications
- negotiate contracts at fair and reasonable prices
- > authorize the Department of Professional Regulation to enforce the provisions of Section 65 of this Act.

# IV. Invitation for Bid (IFB)

- Also known as Competitive Sealed Bidding
- When price is most important
- Awarded to the lowest responsible and responsive bidder meeting the requirements

# IV. Request for Proposal (RFP)

- Also known as Competitive Sealed Proposals
- When technical ability is most important
- Based on evaluation factors in the RFP
- Numerical rating system used to score
- > Awarded on combination of technical, commitment to diversity, and price

# IV. Professional & Artistic Services (P&A)

- Qualified by:
  - Education
  - Experience AND
  - > Technical ability
- Primarily used for intellectual or creative skills
- Awarded on qualifications
- Price is negotiated after selection

#### V. Resources

- Illinois Small Business Development Centers (SBDC)
  - https://dceo.illinois.gov/smallbizassistance/beginhere/sbdc.html

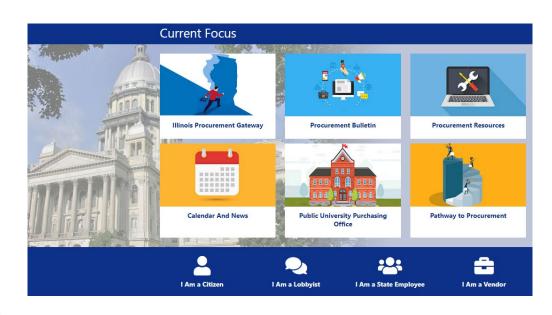


- Illinois Procurement Technical Assistance Centers (PTAC)
  - https://dceo.illinois.gov/smallbizassistance/beginhere/ptac.html



## V. Chief Procurement Office for Higher Education

https://cpo-highered.illinois.gov/



- Statutes and Rules
- Publications and Reports
- Illinois Procurement Gateway
- Procurement Bulletin
- Procurement Resources
- Calendar and Events
- Purchasing Office Contact Information
- Pathway to Procurement

# V. Additional Requirements & Prohibitions

#### > Procurement Communication Reporting Requirement

> State employees who have communications with potential vendors related to specific State procurements may have to report the communication on a publicly available website. (30 ILCS 500/50-39)

#### > Political Contributions

> Businesses with bids, proposals and State contracts totaling more than \$50,000 annually are prohibited from making political contributions to candidates and current office holders for Governor and Lt. Governor. (30ILCS 500/50-37)

#### Contact Information:

John Donato, <u>John.Donato@Illinois.gov</u>

Catherine Bradbury, <u>Catherine.Bradbury@Illinois.gov</u>

Presentation created by: Catherine Bradbury

# Thank You!